



A Decade of Challenges, a Future of Opportunities: A Crushers Perspective

11th February 2025



A decade of challenges

Declining UK rapeseed crop in the context of:

Supply chain disruptions

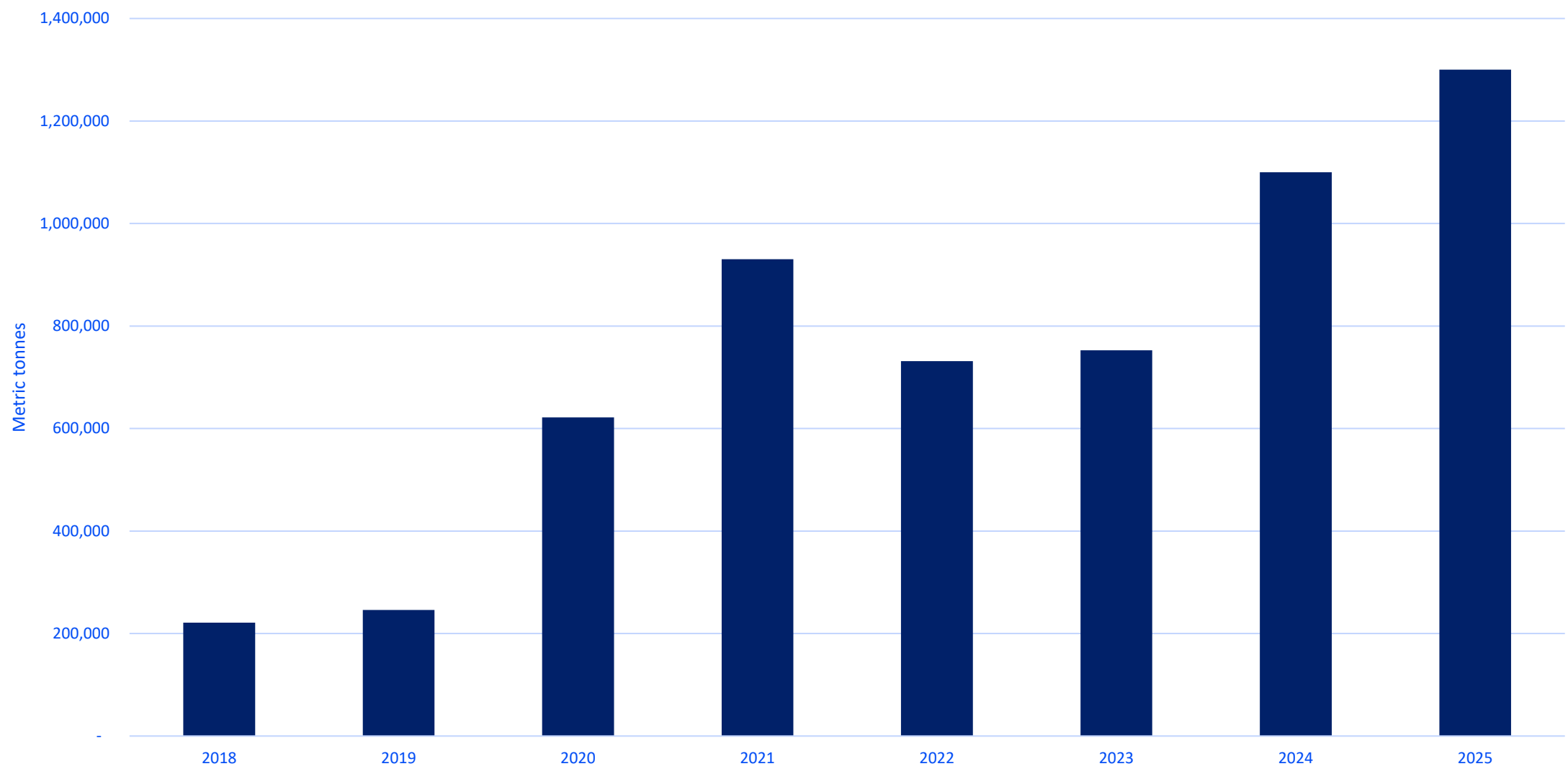
Increasing cost structure

Haulage and labour issues

Aging assets and infrastructure



UK OSR imports



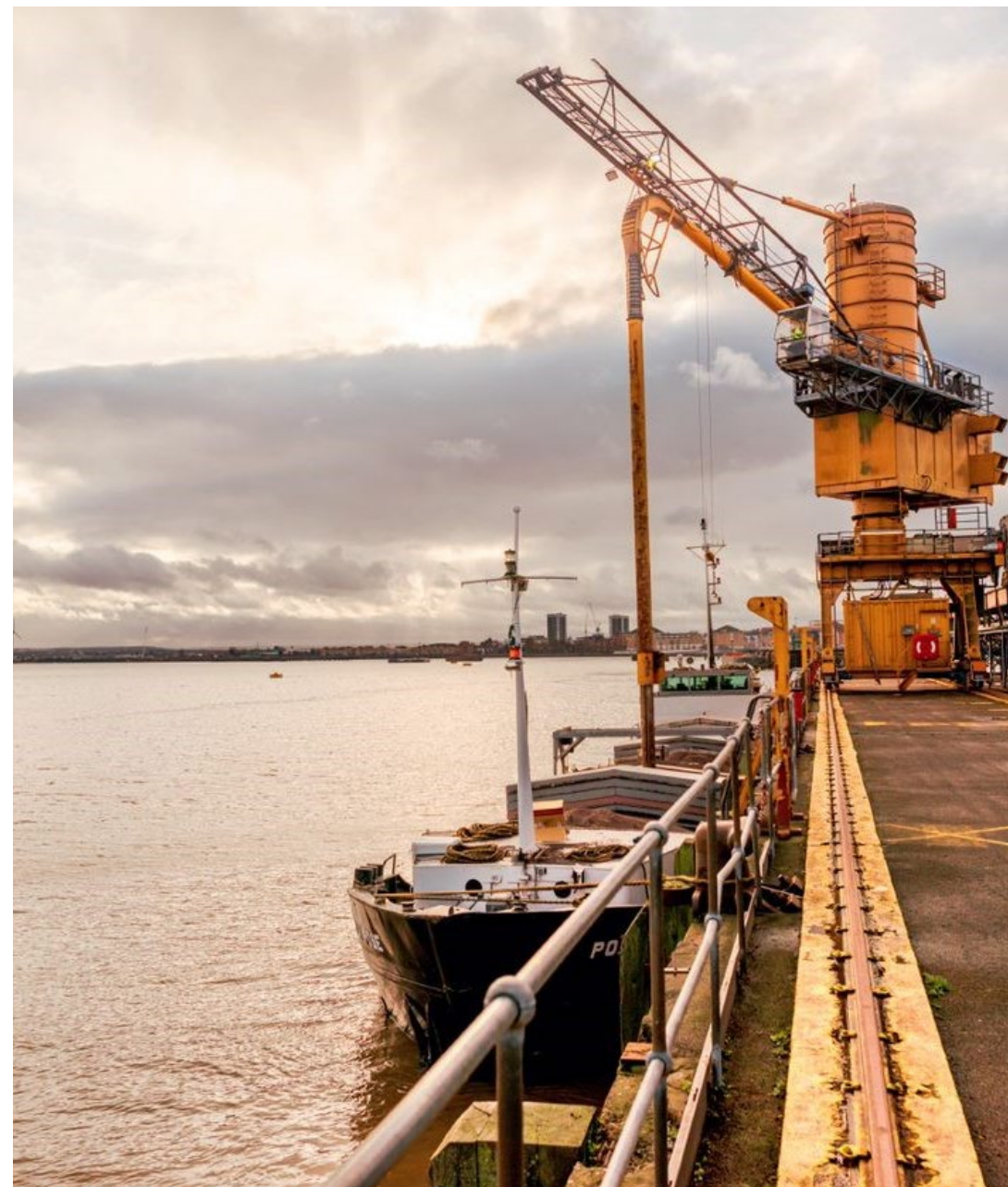
Challenges

Supply chain risk

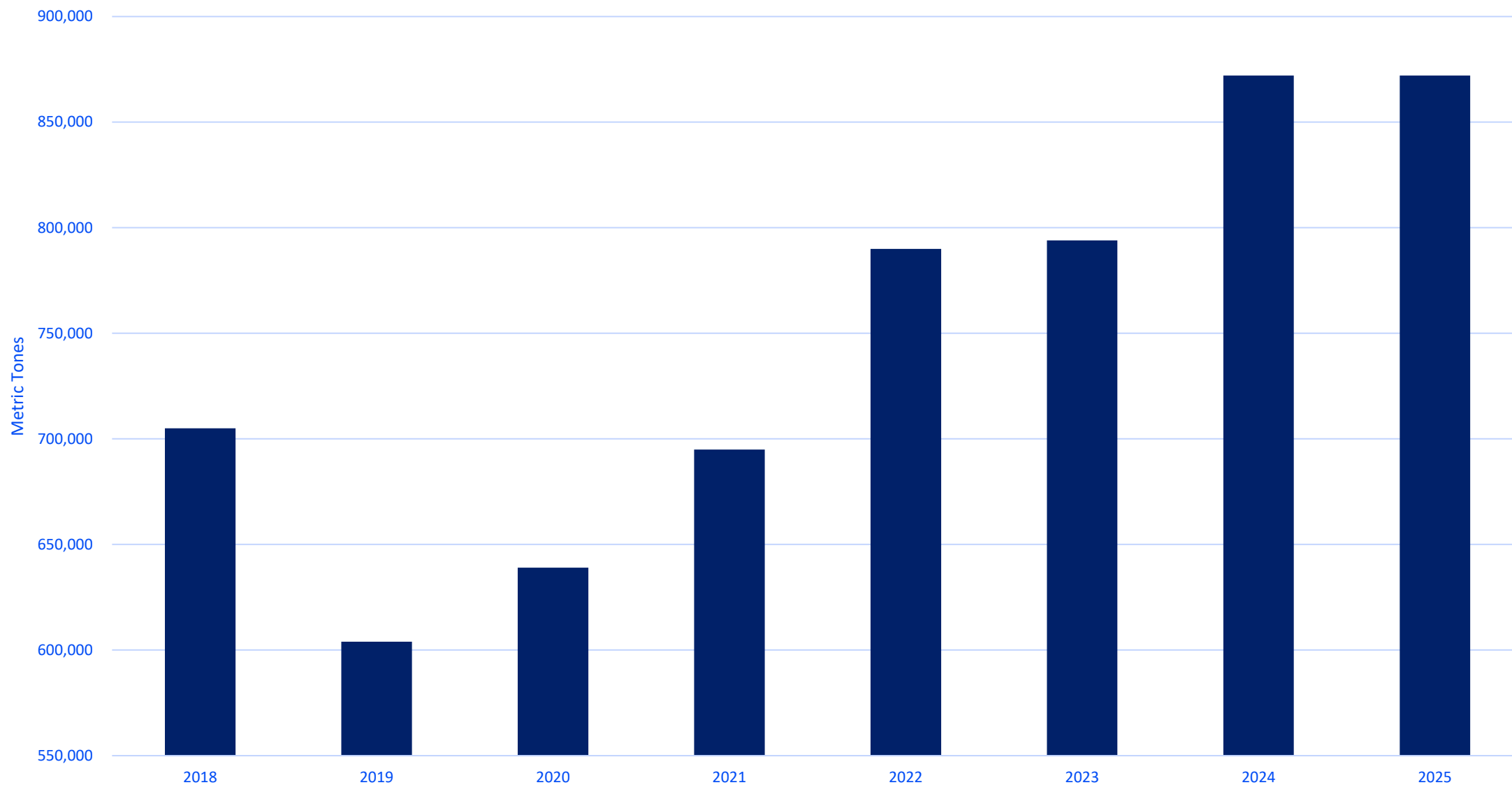
Food security

Costs and uncertainty over future investment

Environmental



UK rapeseed oil demand



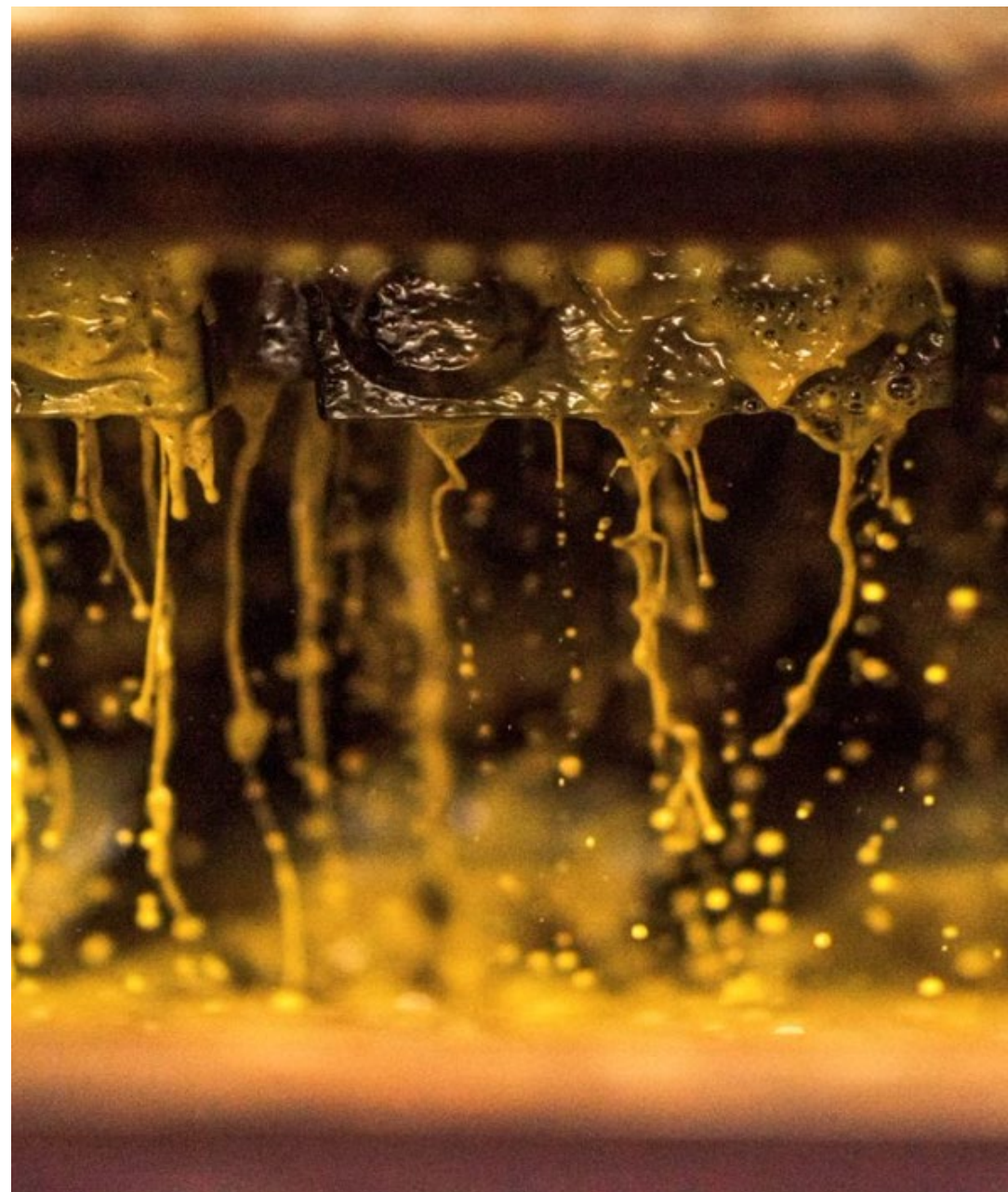
Challenges

Supply chain risk

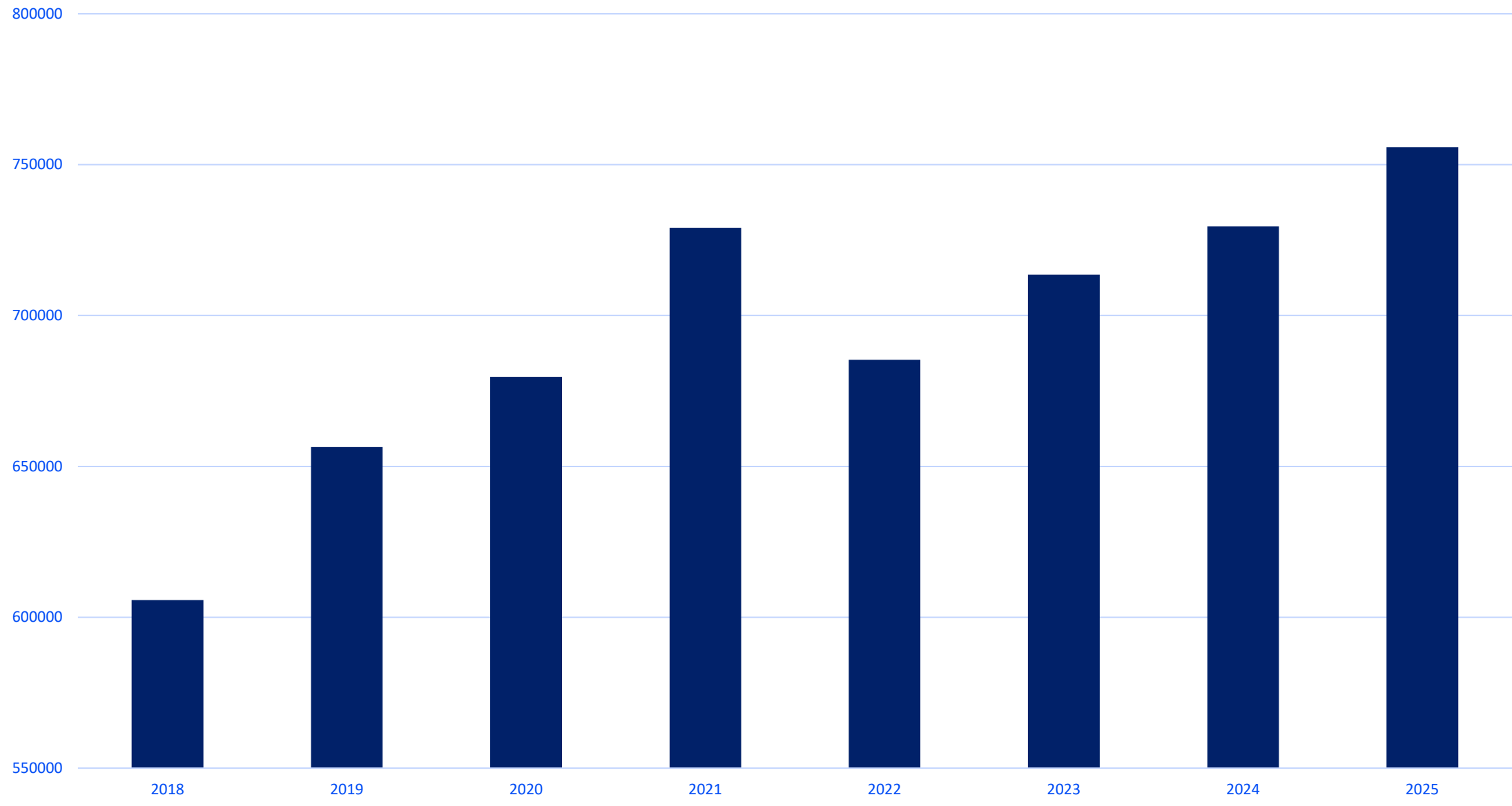
Food security

Economic

Environmental



UK rapeseed meal demand



Challenges

Supply chain risk

Food security

Economic

Environmental



Future of opportunity

Supply chain security

Greater food security on veg oils and meals

Improving cost structure

Consistent crush rates

Supported margins

Investment

Sustainability and environmental benefits

